

**Statement showing Shareholding pattern**

| <b>Name of the Company: NDA Securities Limited</b>   |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Scrip Code: 511535</b>  | <b>Name of Scrip: NDASEC</b>         | <b>Quarter ended:</b>  | <b>30.09.2013</b>   |
| <b>Partly Paid-up Shares:-</b>   | <b>No. of Partly Paid-up Shares</b>  | <b>As a % of total No. of partly paid up shares</b>              | <b>As a % of Total No. of shares of the Company</b>   |
| Held by Promoter/Promoters Group   | 0                                    | 0  | 0   |
| Held by Public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total No. of Outstanding convertible securities</b> | <b>As a % of Total No. of shares of the Company, assuming full conversion of the Convertible securities</b> |
| Held by Promoter/Promoters Group   | 0                                    | 0  | 0   |
| Held by Public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total Number of warrants</b>                        | <b>As a % of total no. of shares of the the Company, assuming full conversion of warrants</b>               |
| Held by Promoter/Promoters Group   | 0                                    | 0  | 0   |
| Held by Public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid -up capital of the Company assuming full conversion of warrants and convertible securities</b> | <b>0</b>                             | <b>0</b>   | <b>0</b>  |

Contd. 2/-



| Category code (I) | Category of shareholder (II)  | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | As a percent of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of Shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
|-------------------|---|------------------------------|-----------------------------|--|----------------------------|----------------------------------|----------------------|--------------------------------------|
| (A)               | <b>Shareholding of Promoter and Promoter Group</b>                                      |                              |                             |  |                            |                                  |                      |                                      |
| (1)               | Indian  |                              |                             |  |                            |                                  |                      |                                      |
| (a)               | Individuals/ Hindu Undivided Family   | 9                            | 3589240                     | 3589240  | 70.49                      | 70.49                            | NIL                  |                                      |
| (b)               | Central Govt. / State Govt.(s)  | 0                            | 0                           | 0  | 0.00                       | 0.00                             | NIL                  |                                      |
| (c)               | Bodies Corporate  | 1                            | 50000                       | 50000  | 0.98                       | 0.98                             | NIL                  |                                      |
| (d)               | Financial Institutions/ Banks   | 0                            | 0                           | 0  | 0.00                       | 0.00                             | NIL                  |                                      |
| (e)               | Any Other (Specify)   | 0                            | 0                           | 0  | 0.00                       | 0.00                             | NIL                  |                                      |
|                   | <b>Sub-Total (A)(1)</b>   | <b>10</b>                    | <b>3639240</b>              | <b>3639240</b>                                   | <b>71.47</b>               | <b>71.47</b>                     |                      | <b>0</b>                             |
| (2)               | Foreign   |                              |                             |  |                            |                                  |                      |                                      |
| (a)               | Individuals (Non-Resident Individuals/ Foreign Individuals)                             | 0                            | 0                           | 0  | 0.00                       | 0.00                             | NIL                  |                                      |
| (b)               | Bodies Corporate  | 0                            | 0                           | 0  | 0.00                       | 0.00                             | NIL                  |                                      |
| (c)               | Institutions  | 0                            | 0                           | 0  | 0.00                       | 0.00                             | NIL                  |                                      |
| (d)               | Any Other (Specify)   | 0                            | 0                           | 0  | 0.00                       | 0.00                             | NIL                  |                                      |
|                   | <b>Sub-Total (A)(2)</b>   | <b>0</b>                     | <b>0</b>                    | <b>0</b>   | <b>0.00</b>                | <b>0.00</b>                      |                      |                                      |
|                   | <b>Total shareholding of Promoters and Promoter Group (A)= (A)(1)+(A)(2)</b>            | <b>10</b>                    | <b>3639240</b>              | <b>3639240</b>                                   | <b>71.47</b>               | <b>71.47</b>                     |                      | <b>0</b>                             |
| (B)               | <b>Public shareholding</b>  |                              |                             |  |                            |                                  | <b>NA</b>            | <b>NA</b>                            |
| (1)               | <b>Institutions</b>   |                              |                             |  |                            |                                  | <b>NA</b>            | <b>NA</b>                            |
| (a)               | Mutual Funds/ UTI   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| (b)               | Financial Institutions/ Banks   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| (c)               | Central Govt. / State Govt.(s)  | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| (d)               | Venture Capital Funds   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| (e)               | Insurance Companies   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| (f)               | Foreign Institutional Investors   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| (g)               | Foreign Venture Capital Investors   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| (h)               | Any Other (Specify)   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
|                   | <b>Sub-Total (B)(1)</b>   | <b>0</b>                     | <b>0</b>                    | <b>0</b>   | <b>0.00</b>                | <b>0.00</b>                      |                      |                                      |
| (2)               | <b>Non-institutions</b>   |                              |                             |  |                            |                                  |                      |                                      |
| (a)               | Bodies Corporate  | 56                           | 31777                       | 15877  | 0.62                       | 0.62                             | <b>NA</b>            | <b>NA</b>                            |
| (b)               | Individuals -   |                              |                             |  |                            |                                  |                      |                                      |
|                   | i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.              | 3512                         | 633734                      | 226352   | 12.45                      | 12.45                            |                      | <b>0</b>                             |
|                   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh       | 11                           | 741856                      | 722056   | 14.57                      | 14.57                            |                      | <b>0</b>                             |
| (c)               | NRI (Rept and Non-rept)   | 1                            | 10                          | 10   | 0.00                       | 0.00                             |                      | <b>0</b>                             |
| c-i)              | Public Trust  | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| c-ii)             | Corporate Bodies-OCB  | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| c-iii)            | Intermediary/Other Depository a/c   | 0                            | 0                           | 0  | 0.00                       | 0.00                             |                      |                                      |
| c-iv)             | Hindu Undivided Family  | 19                           | 45583                       | 45583  | 0.90                       | 0.90                             |                      |                                      |
| c-v)              | Clearing Members/House  | 0                            | 0                           | 0  | 0                          | 0                                |                      |                                      |
| c-vi)             | Qualified Foreign Investor-Individual   | 0                            | 0                           | 0  | 0                          | 0                                |                      |                                      |
| c-vii)            | Qualified Foreign Investor-Corporate  | 0                            | 0                           | 0  | 0                          | 0                                |                      |                                      |
|                   | <b>Sub-Total (B)(2)</b>   | <b>3599</b>                  | <b>1452960</b>              | <b>1009878</b>                                   | <b>28.53</b>               | <b>28.53</b>                     |                      | <b>0</b>                             |
|                   | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>3599</b>                  | <b>1452960</b>              | <b>1009878</b>                                   | <b>28.53</b>               | <b>28.53</b>                     | <b>NA</b>            | <b>NA</b>                            |
|                   | <b>TOTAL (A)+(B)</b>  | <b>3609</b>                  | <b>5092200</b>              | <b>4649118</b>                                   | <b>100.00</b>              | <b>100.00</b>                    |                      | <b>0</b>                             |
| (C)               | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | <b>0</b>                     | <b>0</b>                    | <b>0</b>   | <b>0.00</b>                | <b>0.00</b>                      | <b>NA</b>            | <b>NA</b>                            |
|                   | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>3609</b>                  | <b>5092200</b>              | <b>4649118</b>                                   | <b>100.00</b>              | <b>100.00</b>                    |                      | <b>0</b>                             |

Contd. 3/-



(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the shareholder               | Total Shares held |  | Shares Pledged or otherwise encumbered |                                     |   |
|--------------|---------------------------------------|-------------------|--|--|-------------------------------------|---|
|              |                                       | Number (III)      | As a % of grand total (A)+(B)+(C) (IV) | Number (V)                             | As a Percentage (VI)=(V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (l) (a) |
| 1            | Sh. N.D. Agarwal                      | 3034774           | 59.60                                  | NIL                                    | N/A                                 | N/A   |
| 2            | N.D. Agarwal (HUF)                    | 264700            | 5.20                                   | NIL                                    | N/A                                 | N/A   |
| 3            | Sh. Sanjay Agarwal                    | 180785            | 3.55                                   | NIL                                    | N/A                                 | N/A   |
| 4            | Smt. Saroj Agarwal                    | 80010             | 1.57                                   | NIL                                    | N/A                                 | N/A   |
| 5            | NDA Research & Technologies Pvt. Ltd. | 50000             | 0.98                                   | NIL                                    | N/A                                 | N/A   |
| 6            | Smt. Deepti Agarwal                   | 28451             | 0.56                                   | NIL                                    | N/A                                 | N/A   |
| 7            | Smt. Reena Gupta                      | 510               | 0.01                                   | NIL                                    | N/A                                 | N/A   |
| 8            | Smt Neena Dewan                       | 10                | 0.00                                   | NIL                                    | N/A                                 | N/A   |
| <b>TOTAL</b> |                                       | <b>3639240</b>    | <b>71.47</b>                           |  |                                     |   |

(l)(c)(i) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares |
|--------------|-------------------------|------------------|--|
| 1            | Rameshwar Dayal Tayal   | 176304           | 3.46   |
| 2            | Trilok Chand Agarwal    | 168536           | 3.31   |
| 3            | Prabha Somani           | 160971           | 3.16   |
| 4            | USHA RANI GUPTA         | 77572            | 1.52   |
| <b>TOTAL</b> |                         | <b>583383</b>    | <b>11.46</b>                                     |

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants |   | Details of convertible                |  |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| 1            | N/A   | 0                | 0  | 0                   | 0   | 0                                     | 0  |
| 2            | N/A   | 0                | 0  | 0                   | 0   | 0                                     | 0  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   |

## (l)(d)

**Statement showing details of locked-in shares**

| Sr.No.       | Name of the shareholder | Number of locked-in shares | Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1            | N/A                     | 0                          | 0  |
| 2            | N/A                     | 0                          | 0  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0</b>   |

Contd. 4/-



