

NDA SECURITIES LIMITED



Member : National Stock Exchange of India Ltd.
: Bombay Stock Exchange Ltd.
: National Securities Depository Ltd.

Registered Office : 1002A, Arunachal, 19, Barakhamba Road, New Delhi-110001 (India)
Phone : 91-11-46204000 (30 lines), 23712751, 23717551, 23713696, 23319687, 32631621
Fax : 91-11-23731210, Email : info@ndaindia.com, website : www.ndaindia.com
CIN : L74899DL1992PLC050366

REF: NDASEC/BSE/CLAUSE 35/DEC/2014

Dated: January 15, 2015

To
The Manager (Listing)
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Compliance with Clause 35 of the Listing Agreement
Ref: NDA Securities Limited. Code No. 511535


Please find enclosed herewith statement showing Shareholding Pattern of the Company as on 31st December 2014 as required under Clause 35 of the Listing Agreement with the Stock Exchange.

This is for your information and record.

Thanking you,

Yours faithfully

For **NDA SECURITIES LIMITED**


(Ankita Jain)
Company Secretary

Encl: As Above

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Statement showing Shareholding pattern

Name of the Company: NDA Securities Limited			
Scrip Code: 511535	Name of Scrip: NDASEC	Quarter ended: 31.12.2014	
Partly Paid-up Shares:-	No. of Partly Paid-up Shares	As a % of total No. of partly paid up shares	As a % of Total No. of shares of the Company
Held by Promoter/Promoters Group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of the Convertible securities
Held by Promoter/Promoters Group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total Number of warrants	As a % of total no. of shares of the the Company, assuming full conversion of warrants
Held by Promoter/Promoters Group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid -up capital of the Company assuming full conversion of warrants and convertible securities	0	0	0

Contd. 2/-



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	9	3589240	3589240	70.49	70.49	NIL	
(b)	Central Govt. / State Govt.(s)	0	0	0	0.00	0.00	NIL	
(c)	Bodies Corporate	1	50000	50000	0.98	0.98	NIL	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NIL	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	NIL	
	Sub-Total (A)(1)	10	3639240	3639240	71.47	71.47		0
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	NIL	
(b)	Bodies Corporate	0	0	0	0.00	0.00	NIL	
(c)	Institutions	0	0	0	0.00	0.00	NIL	
(d)	Any Other (Specify)	0	0	0	0.00	0.00	NIL	
	Sub-Total (A)(2)	0	0	0	0.00	0.00	NIL	
	Total shareholding of Promoters and Promoter Group (A)= (A)(1)+(A)(2)	10	3639240	3639240	71.47	71.47		0
(B)	Public shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(c)	Central Govt. / State Govt.(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
(2)	Non-institutions							
(a)	Bodies Corporate	53	31173	15273	0.61	0.61	NA	NA
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	3508	632927	231945	12.43	12.43		0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	11	742716	722916	14.59	14.59		0
(c)	NRI (Rept and Non-rept)	1	10	10	0.00	0.00		0
c-i)	Public Trust	0	0	0	0.00	0.00		
c-ii)	Corporate Bodies-OCB	0	0	0	0.00	0.00		
c-iii)	Intermediary/Other Depository a/c	0	0	0	0.00	0.00		
c-iv)	Hindu Undivided Family	22	46134	46134	0.91	0.91		
c-v)	Clearing Members/House	0	0	0	0	0		
c-vi)	Qualified Foreign Investor-Individual	0	0	0	0	0		
c-vii)	Qualified Foreign Investor-Corporate	0	0	0	0	0		
	Sub-Total (B)(2)	3595	1452960	1016278	28.53	28.53		0
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3595	1452960	1016278	28.53	28.53	NA	NA
	TOTAL (A)+(B)	3605	5092200	4655518	100.00	100.00		0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	3605	5092200	4655518	100.00	100.00		0

Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered		
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
1	Sh. N.D. Agarwal	3034774	59.60	NIL	N/A	N/A
2	N.D. Agarwal (HUF)	264700	5.20	NIL	N/A	N/A
3	Sh. Sanjay Agarwal	180785	3.55	NIL	N/A	N/A
4	Smt. Saroj Agarwal	80010	1.57	NIL	N/A	N/A
5	NDA Research & Technologies Pvt. Ltd.	50000	0.98	NIL	N/A	N/A
6	Smt. Deepti Agarwal	28451	0.56	NIL	N/A	N/A
7	Smt. Reena Gupta	510	0.01	NIL	N/A	N/A
8	Smt Neena Dewan	10	0.00	NIL	N/A	N/A
TOTAL		3639240	71.47			

(I)(c)(i) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares
1	Rameshwar Dayal Tayal	176354	3.46
2	Trilok Chand Agarwal	168536	3.31
3	Prabha Somani	160971	3.16
4	Usha Rani Gupta	77672	1.53
TOTAL		583533	11.46

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	N/A	0	0	0	0	0	0
2	N/A	0	0	0	0	0	0
TOTAL		0	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	N/A	0	0
2	N/A	0	0
TOTAL		0	0

Contd. 4/-



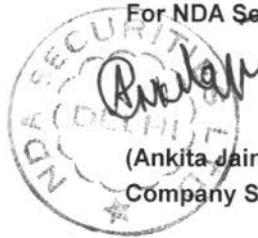
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N/A	0	0	0.00
2	N/A	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N/A	N/A	N/A	N/A
2	N/A	N/A	N/A	N/A
TOTAL	N/A	N/A	N/A	N/A

For NDA Securities Ltd.

(Ankita Jain)
Company Secretary

Dated: January 15, 2014